



7 Necessities

Items to have available for a **Fannie Mae or Freddie Mac** Commercial Multifamily Preliminary Loan Quote



1

T 12 Monthly Operating Statements



2

Current Rent Roll

5



Current HAP Contract
(if applicable)

3



Most Recent Mortgage Statement

6



Management Company Resume

4



Most Recent Rent Roll

7



**Renovations/
Capital Expenditure**
(if any)

Sponsors:

- Personal Financial Statements
- Resume
- SREO (Schedule of Real Estate Owned)
- How long have you owned the subject property if not specified on SREO
- Multifamily and Agency experience